

Directly Authorised (DA) – Agency Application Form

- Please ensure you have read, understood and agreed to our terms of business. A copy can be reviewed on <http://www.halifax-intermediaries.co.uk/products/insurance/default.aspx>
- Please complete the details below and e-mail the form to accounts.halifax@landg.com
- Once received we will process the information and provide you with your agency number and how to access the new Halifax Intermediaries point of sale system

1. Agency Details

FRN (Firm Registration Number with FCA)	
Business Name	
Name in which the agency is required	

2. Mortgage Club

If you wish to trade via a mortgage club please provide the name below.

Name of mortgage club	
------------------------------	--

3. Contact Details

Full registered business address Line 1 Line 2 Line 3 Line 4 Postcode	
Preferred contact number	
E-mail address	
Fax number	

4. Commission Payment Details

General Insurance commission is paid monthly by Direct Credit.

This is 'annualised indemnity commission' where a lump sum, equivalent to 12 times the monthly accrual, is paid to you at the end of the month in which the first premium is collected from the customer.

After that, a lump sum equivalent to 12 times the monthly accrual is paid to you in the month immediately following each policy anniversary date.

This is the only commission option available. Please note that there will always be a claw back liability with this commission type.

Please provide your bank account details below

Name of Account Holder

Bank Name

Bank Sort Code

<input type="text"/>	<input type="text"/>	<input type="text"/>
----------------------	----------------------	----------------------

Bank Account Number

Number of advisers who sell general insurance

If you wish to receive commission statements showing activity for each adviser, please provide the name of each adviser. (Note: Commission will only be paid on a firm level not to individual sellers)

First Names

Surname